

Patient Information Form

Today's Date _____

Patient Name: First _____ MI _____ Last _____ Nickname _____

Address: Street _____ City _____ State _____ Zip _____

Phone: Home _____ Work _____ Mobile _____

E-mail address _____

By Providing your e-mail address you agree to receive (check one or both) Appointment Reminders Practice Newsletter

What is your preferred method of contact? Home Phone Work Phone Mobile Phone E-Mail

Social Security Number _____ Date of Birth _____

Drivers License # _____ State _____

Patient Employed By _____ Occupation _____ Phone _____

Address: Street _____ City _____ State _____ Zip _____

Sex Male Female Marital Status Married Single Divorced Separated Widowed

In case of emergency, who should be notified? _____

Relationship to Patient _____ Home Phone _____ Mobile Phone _____

Is the patient a Minor? Yes No Full-time Student Yes No Name of School _____

Name of Responsible Party: First _____ Last _____

Date of Birth _____ Relationship to Patient Self Spouse Parent Other _____

If patient is a Minor, primary residency Both Parents Mom Dad Step Parent Shared Custody Guardian

Address: (if different from patient) Street _____ City _____ State _____ Zip _____

Phone: Home _____ Work _____ Mobile _____

Employer (if different from above) _____ Occupation _____ Phone _____

Address: Street _____ City _____ State _____ Zip _____

Dental Benefit Plan Information

Primary Dental Plan Name _____ Phone _____

Address: Street _____ City _____ State _____ Zip _____

Name of Insured _____ Date of Birth _____ ID Number _____

Policy Number _____ Patient Relationship to Insured _____

Secondary Dental Plan Name _____ Phone _____

Address: Street _____ City _____ State _____ Zip _____

Name of Insured _____ Date of Birth _____ ID Number _____

Policy Number _____ Patient Relationship to Insured _____

Dental Health History Form

Today's Date _____

Patient Name: First _____ MI _____ Last _____ Nickname _____

What are your goals in coming to our practice today? _____

What is important to you in a dentist or dental practice? _____

What has been your experience with the dentist in the past? _____

Date of last radiographs (x-rays) and exam _____

Date of last hygiene continuing care appointment (*cleaning or periodontal maintenance*) _____

Former Dentist _____ Phone _____

Address: Street _____ City _____ State _____ Zip _____

If you left your previous dentist, what are the reasons? _____

Have you had problems with prior dental treatment? _____

Are you experiencing any pain now? Yes No

If yes, please describe _____

Have you ever been pre-medicated for dental treatment? Yes No

If yes, why? _____

Have you been anxious about having dental treatment? Yes No

If yes, would you be comfortable sharing why? _____

Would you like to discuss this concern with the doctor to learn about your relaxation options? _____

What concerns do you currently have with your oral health or smile? (*check all that apply*)

- | | | |
|---|---|---|
| <input type="checkbox"/> Jaw joint pain | <input type="checkbox"/> Unhappy with appearance of teeth | <input type="checkbox"/> Tooth sensitivity to hot/cold or anything else |
| <input type="checkbox"/> Clenching or grinding of teeth | <input type="checkbox"/> Overbite | <input type="checkbox"/> Food gets caught in between teeth |
| <input type="checkbox"/> Discolored teeth | <input type="checkbox"/> Underbite | If yes, where? _____ |
| <input type="checkbox"/> Crowding/Crooked teeth | <input type="checkbox"/> Uncomfortable bite | <input type="checkbox"/> Difficulty chewing |
| | | If yes, where? _____ |
| <input type="checkbox"/> Missing teeth | <input type="checkbox"/> Old fillings (<i>gold or silver</i>) | <input type="checkbox"/> Bad breath |
| <input type="checkbox"/> Spaces in between teeth | <input type="checkbox"/> Old crowns | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Loose tooth/teeth | <input type="checkbox"/> Speech problems | |
| <input type="checkbox"/> Tooth shape or size | <input type="checkbox"/> Too much gum tissue when I smile | |

Have you ever had orthodontic treatment? Yes No

If yes, when? _____

Have you ever had periodontal (gum tissue) treatment, such as deep cleanings, root planing, or periodontal surgery?

Yes No If yes, when? _____

Have you whitened your teeth in the past? Yes No

If yes, what method? _____

Are you interested in learning more about the following? (*check all that apply*)

- | | | |
|--|---|---|
| <input type="checkbox"/> Teeth Whitening | <input type="checkbox"/> Tooth-colored fillings | <input type="checkbox"/> At-home oral hygiene care |
| <input type="checkbox"/> Orthodontic treatment | <input type="checkbox"/> Dental implants | <input type="checkbox"/> Periodontal treatment during pregnancy |
| <input type="checkbox"/> Veneers | <input type="checkbox"/> How to prevent periodontal disease | <input type="checkbox"/> Oral hygiene care for infants and toddlers |

Medical Health History Form

Today's Date: _____

Patient Name: First _____ MI _____ Last _____ Date of birth: _____

Physician's name: _____ Physician's phone: _____

I. Circle appropriate answer (Leave blank if you do not understand the question)

1. Yes / No Is your general health good? If NO, explain _____
2. Yes / No Has there been a change in your health within the last year? If YES, explain _____
3. Yes / No Have you gone to the hospital or emergency room or had a serious illness in the last three years?
If YES, explain _____
4. Yes / No Are you being treated by a physician now? If YES, explain _____
Date of last medical exam? _____ Reason for exam _____
5. Yes / No Have you had problems with prior dental treatment? _____ If YES, explain _____
Date of last dental exam _____ Name of last treating dentist _____
6. Yes / No Are you in pain now? _____ If YES, explain _____

II. Have you experienced any of the following? (Please circle Yes or No for each)

- | | | |
|---|-----------------------------------|----------------------------------|
| Yes / No Chest pain (angina) | Yes / No Blood in stools | Yes / No Frequent vomiting |
| Yes / No Fainting spells | Yes / No Diarrhea or constipation | Yes / No Jaundice |
| Yes / No Recent significant weight loss | Yes / No Frequent urination | Yes / No Dry mouth |
| Yes / No Fever | Yes / No Difficulty urinating | Yes / No Excessive thirst |
| Yes / No Night sweats | Yes / No Ringing in ears | Yes / No Difficulty swallowing |
| Yes / No Persistent cough | Yes / No Headaches | Yes / No Swollen ankles |
| Yes / No Coughing up blood | Yes / No Dizziness | Yes / No Joint pain or stiffness |
| Yes / No Bleeding problems | Yes / No Blurred vision | Yes / No Shortness of breath |
| Yes / No Blood in urine | Yes / No Bruise easily | Yes / No Sinus problems |

III. Have you had or do you have any of the following? (Please circle Yes or No for each)

- | | | |
|--|--|-------------------------------------|
| Yes / No Heart disease | Yes / No Cosmetic surgery | Yes / No Eating disorders |
| Yes / No Family history of heart disease | Yes / No Surgeries | Yes / No Osteoporosis |
| Yes / No Heart attack | Yes / No Hospitalization | Yes / No Thyroid disease |
| Yes / No Artificial joint | Yes / No Diabetes | Yes / No Asthma |
| Yes / No Stomach problems or ulcers | Yes / No Family history of diabetes | Yes / No Hepatitis |
| Yes / No Heart defects | Yes / No Tumors or cancer | Yes / No Sexual transmitted disease |
| Yes / No Heart murmurs | Yes / No Chemotherapy | Yes / No Herpes |
| Yes / No Rheumatic fever | Yes / No Radiation | Yes / No Canker or cold sores |
| Yes / No Skin disease | Yes / No Arthritis, rheumatism | Yes / No Anemia |
| Yes / No Hardening of arteries | Yes / No Emphysema or other lung disease | Yes / No Liver disease |
| Yes / No High blood pressure | Yes / No Kidney or bladder disease | Yes / No Eye disease |
| Yes / No Seizures | Yes / No Stroke | Yes / No Transplants |
| | | Yes / No Tuberculosis |

This information will not be released unless specifically authorized by patient.

Yes / No AIDS/HIV Yes / No Anxiety Yes / No Depression Yes / No Treatment for emotional condition

IV. Are you allergic to or have you had a reaction to any of the following? (Please circle Yes or No for each)

- | | | |
|--|-----------------------|------------------------|
| Yes / No Aspirin | Yes / No Valium | Yes / No Tetracycline |
| Yes / No Darvon | Yes / No Demerol | Yes / No Vicodin |
| Yes / No Codeine | Yes / No Penicillin | Yes / No Percodan |
| Yes / No Latex | Yes / No Food | Yes / No Nitrous oxide |
| Yes / No Local anesthetic
(Novocain or Xylocaine) | Yes / No Erythromycin | Yes / No Metal |

Others _____

V. Are you taking or have you taken any of the following in the last three months? (Please circle Yes or No for each)

- | | | |
|-------------------------------------|-----------------------------------|----------------------|
| Yes / No Recreational drugs | Yes / No Tobacco in any form | Yes / No Antibiotics |
| Yes / No Over-the-counter medicines | Yes / No Alcohol | Yes / No Supplements |
| Yes / No Weight loss medications | Yes / No Bisphosphonate (Fosamax) | Yes / No Aspirin |
| Yes / No Cortico - Steroids | | |

MEDICAL PLAN INFORMATION

Plan Name _____ Phone _____
Address: Street _____ City _____ State _____ Zip _____
Name of Insured _____ Date of Birth _____ ID Number _____
Policy Number _____ Patient Relationship to Insured _____ Deductible Amount _____

Whom may we thank for referring you?

____ One of our valued patients (*name of patient*) _____
____ Advertisement _____ Local Dental Society _____
____ Our Web site _____ Other _____

Please list other members of your immediate family who are patients in our practice

Patient Responsibilities: We are committed to providing you with the best possible care and helping you achieve your optimum oral health. Toward these goals, we would like to explain your financial and scheduling responsibilities with our practice.

Payment: Payment is due at the time services are rendered. Financial arrangements are discussed during the initial visit and a financial agreement is completed in advance of performing any treatment with our practice. We accept the following forms of payment: Cash, Check, money order, Visa, MasterCard, American Express, Discover, CareCredit and Springstone.

Dental Benefit Plans: Your dental benefit is a contract between you or your employer and the dental benefit plan. Benefits and payments received are based on the terms of the contract negotiated between you or your employer and the plan. We are happy to help our patients with dental benefit plans to understand and maximize their coverage.

If we are a contracted provider with your plan, you are responsible only for your portion of the approved fee as determined by your plan. We are required to collect the patient's portion (deductible, co-insurance, co-pay, or any amount not covered by the dental benefit plan) in full at time of service. If our estimate of your portion is less than the amount determined by your plan, the amount billed to you will be adjusted to reflect this.

If we are not a contracted provider with your dental benefit plan, it is the patient's responsibility to verify with the plan whether the plan allows patients to receive reimbursement for services from out-of-network providers. If your plan allows reimbursement for services from out-of-network providers, our practice can file the claim with your plan and receive reimbursement directly from the plan if you "assign benefits" to us. In this circumstance, you are responsible and will be billed for any unpaid balance for services rendered upon receipt of payment from the plan to our practice, even if that amount is different than our estimated patient portion of the bill. If you choose to not "assign benefits" to our practice, you are responsible for filing claims and obtaining reimbursement directly from your dental benefit plan and will be responsible for payment to our practice before or at the time of service.

Scheduling of Appointments: We reserve the doctor and hygienist's time on the schedule for each patient procedure and are diligent about being on-time. Because of this courtesy, when a patient cancels an appointment, it impacts the overall quality of service we are able to provide. To maintain the utmost service and care, we do require 48-hour notice to reschedule an appointment. With less than 48-hour notice, a fee of \$50.00 for each half hour scheduled will be assessed. To serve all of our patients in a timely manner, we may need to reschedule an appointment if a patient is fifteen minutes late or more arriving to our practice. To reschedule an appointment due to late arrival, a fee of \$50.00 for each half hour scheduled will be assessed.

Authorizations: I understand that the information I have given today is correct to the best of my knowledge. I authorize this dental team to perform any necessary dental services that I may need and have consented to during diagnosis and treatment. _____ (initial)

I have read the above and agree to the financial and scheduling terms. _____ (initial)

I authorize the release of information necessary to process my dental benefit claims. I hereby authorize payment directly to this doctor otherwise payable to me. YES / NO (Circle One) _____ (initial)

I hereby acknowledge that a copy of this practice's Notice of Privacy Practices has been made available to me. I have been given the opportunity to ask any questions I may have regarding this Notice. _____ (initial)

I hereby acknowledge that a copy of this practice's Dental Materials Fact Sheet has been made available to me. I have been given the opportunity to ask any questions I may have regarding this Fact Sheet. _____ (initial)

Signature _____ Date _____

Confidential Medical & Dental History for a Minor Patient

Today's Date: _____

Patient Name (first, MI, last): _____ Date of birth: _____

Medical History (Please circle Yes or No for each)

1. Physician's name: _____ Physician's phone: _____
2. Date of last medical examination? _____ Weight: _____
3. Patient is in good health? Yes / No If no, why? _____
4. Patient has regular medical exams? Yes / No
5. Patient is under the care of a physician at this time? Yes / No If yes, why? _____
6. Patient is up to date with immunizations? Yes / No
7. Patient is presently taking medications? Yes / No If yes, what and why? _____
8. Patient has allergies (medications, food, latex/rubber)? Yes / No If yes, what? _____
9. Patient has been hospitalized? Yes / No If yes, why and when? _____
10. Patient has had any operations? Yes / No If yes, why and when? _____
11. Patient has had general anesthesia? Yes / No
12. If yes, were there any complications? Yes / No If yes, please explain complications: _____

Has the patient experienced, have or had any of the following? (Please circle Yes or No for each)

- | | | | |
|----------|---|----------|----------------------------------|
| Yes / No | Anemia | Yes / No | Heart defects |
| Yes / No | Arthritis, rheumatism | Yes / No | Heart disease /defects / murmurs |
| Yes / No | Artificial prosthesis, organs, joints, implants, shunts, valves | Yes / No | Hepatitis |
| Yes / No | Asthma | Yes / No | High blood pressure |
| Yes / No | Blood disorder | Yes / No | Jaundice |
| Yes / No | Blurred vision | Yes / No | Joint pain or stiffness |
| Yes / No | Bone pain | Yes / No | Kidney or bladder disease |
| Yes / No | Canker or cold sores | Yes / No | Muscle pain, weakness |
| Yes / No | Chest pain, tightness, wheezing | Yes / No | Persistent cough or runny nose |
| Yes / No | Diabetes | Yes / No | Recent significant weight loss |
| Yes / No | Diarrhea or constipation | Yes / No | Rheumatic fever |
| Yes / No | Ear infections | Yes / No | Seizures |
| Yes / No | Eating disorders | Yes / No | Sexual transmitted disease |
| Yes / No | Excessive thirst | Yes / No | Shortness of breath |
| Yes / No | Eye disease | Yes / No | Skin disease |
| Yes / No | Fainting spells | Yes / No | Spina bifida |
| Yes / No | Family history of diabetes | Yes / No | Stomach problems or ulcers |
| Yes / No | Fever | Yes / No | Stroke |

Yes / No Frequent urination

Yes / No Thyroid disease

Yes / No Frequent vomiting

Yes / No Transplants

Yes / No Headaches

Yes / No Tuberculosis

Yes / No Hearing problems, ear pain

Yes / No Tumors or cancer

Yes / No Heart attack

Yes / No Urinary tract Infections

This information will not be released unless specifically authorized by patient.

Yes / No Treatment for emotional, mental, or physical delays

Yes / No Anxiety

Yes / No AIDS/HIV

Yes / No Depression

13. Does the patient have or has he/she had any other diseases or medical problems NOT listed on this form? Yes / No

14. If yes, explain: _____

15. Is there any issue or condition that you would like to discuss with the dentist in private? Yes / No

Dental Health History

16. Is this the patient's first dental visit? Yes / No Please list the reason for the visit: _____

17. Date of last dental examination: _____

18. Name of patient's previous dentist: _____

19. Reason(s) for leaving the patient's previous dentist: _____

20. Date of last dental radiographs (X-rays): _____

21. Does the patient respond well to his/her pediatrician or past dentist? Yes / No If no, please explain: _____

Has the patient experienced, have or had any of the following? (Please circle Yes or No for each)

Yes / Injuries to the face, mouth, or teeth
No

Yes / Habits (cheek biting, lip biting/sucking, tongue
No thrusting)?

Yes / Thumb, finger, or pacifier sucking? Until what
No age:

Yes / Speech Problems?
No

Yes / Missing or extra permanent teeth?
No

Yes / Habit of going to bed with a bottle?
No

Yes / Mouth breathing, snoring, enlarged adenoids
No or tonsils?

Yes / Jaw pain, clenching or grinding of teeth?
No

22. Do you live in a community with fluoridated water? Yes / No _____ Do not know

23. Does the patient drink tap water? Yes / No

24. Does the patient use any fluoride supplements (rinses, vitamins)? Yes / No If yes, name of product: _____

25. How often does the patient brush his/her teeth? _____

26. Does the patient floss his/her teeth? Yes / No If yes, how often? _____

27. Has the patient ever been evaluated for or had orthodontic treatment? Yes / No

28. If considering orthodontic treatment, what would you most like it to accomplish for the patient? _____

Authorizations

The practice of dentistry involves treating the whole person. If the dentist determines that there may be a potentially medically-compromised situation, medical consultation may be needed prior to commencement of dental treatment.

I authorize the dentist to contact the patient's physician:

Responsible Party's Signature: _____ Date: _____

I certify that I have read and understand this form. To the best of my knowledge, I have answered every question completely and accurately. I will inform my child's dentist of any change in my child's health and/or medication. Further, I will not hold my child's dentist, or any other member of his/her staff, responsible for any errors or omissions that I may have made in the completion of this form.

Responsible Party Signature (Parent or Guardian): _____ Date: _____

Signature of Dentist: _____ Date: _____

I have reviewed my child's Health History and confirm that it accurately states past and present conditions.

Parent/Guardian Signature: _____ Date: _____

Medical Updates

I have reviewed my Health History and confirm that it accurately states past and present conditions.

Date	Patient Signature	Changes to Health History	Dentist Initials
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Russell Cannon DDS
A Professional Corporation
General, Cosmetic & Implant Dentistry

FINANCIAL AND DENTAL INSURANCE POLICY

We are committed to providing you with the best possible dental care. If you have medical and dental insurance, we will gladly help you receive your maximum allowable benefits, thus minimizing your costs. In order to achieve these goals, we need your assistance and understanding of our policy.

Payment for services is due at the time they are rendered unless payment arrangements have been made in advance in written form. We accept cash, check, Visa, MasterCard, Discover, American Express, CareCredit and Springstone. In order to keep our operating costs and ultimately your costs down, we generally do not bill patients. As a courtesy to you, we will file your insurance claim for you. In order to process your claim, we just have complete insurance information.

Returned checks will be charged a \$25.00 fee upon notification to us by the bank, and we may require alternative means of future payments. You are responsible for all reasonable collection cost and attorney fees in the event of any default of balance owed.

When you make an appointment with us, please remember that this time has been reserved for you. A charge of \$50.00 will be made for every half hour of your scheduled appointment time for broken or cancelled appointments without 48 hours notice.

We will gladly discuss your proposed treatment and answer any questions relating to your account. We will not perform any procedure without your knowing the cost of the treatment up front.

As far as your insurance is concerned, please understand the following:

1. Your insurance is a contract between you, your employer and the insurance company. We are not a party to that contract.
2. Our fees are generally considered to fall within the acceptable range by most companies, and therefore are usually covered up to the allowance determined by each carrier. This does not apply to companies who reimburse based on an arbitrary "schedule of fees" which bears no relationship to the current standard and cost of care in this area.
3. Not all services are covered benefits in all contracts. Some insurance companies arbitrarily select certain services they will not cover. We do not render our services on the basis that insurance companies will accept or pay all of our fees. Proposed treatment plans are based on services needed.
4. Estimate of co-pays are based on information available at that time. Insurance carriers do not guarantee benefits until claim is processed.
5. If your insurance fails to pay the portion which they are supposed to cover, you are ultimately responsible for the balance due.

We must emphasize that as dental care providers, our relationship is with YOU, not your insurance company. While the filing of insurance is a courtesy that we extend to our patients. ALL charges are your responsibility from the date services are rendered. If questions or concerns arise, we encourage you to contact us promptly for assistance in the management of your account.

If you have any questions about the above information or uncertainty regarding insurance coverage, please do not hesitate to ask us.

We are here to help you.

Sincerely,
Russell W. Cannon and Staff

I HAVE READ THE ABOVE CONDITIONS AND AGREE TO THEIR CONTENT.

Patient Signature

Date

Patient Name (Print)

Payment Options

Our goal is to provide you with optimal care based on your individual needs. We are proud to be part of a team whose primary mission is to deliver the finest and most comprehensive health care available today. In addition, we are also dedicated to making top-quality care as cost-effective as possible. To assist you with your healthcare investment, we provide the following payment options:

_____ Option 1 **I wish to pay my patient portion (check, cash, or credit card) when service is rendered.** We will submit your insurance claim and if there is any difference between the portion paid and the insurance payment, you will be billed for that portion or reimbursed in the case of any over payment. ***Please fill in cardholder information below.**

_____ Option 2 I wish to take advantage of the "In-Office Plan" that is a courtesy offered to patients without dental insurance coverage. An additional form covering the details is available upon request. **Fees for services rendered on "In-Office Plan" must be paid in full at time of service. Visa ATM card, Mastercard ATM card, check and cash payment will be accepted.**

_____ Option 3 I wish to make arrangements, upon credit approval, with CareCredit or Springstone to have my dental treatment financed over an extended period of time. **This Option is not available to "In-Office Plan" participants.**

Patient Name _____

Patient Signature _____ Date _____

Cardholder Information

I authorize Russell W. Cannon, D.D.S. to keep my signature on file and to charge my:

Check One: _____ Visa _____ MasterCard _____ Discover _____ American Express _____ CareCredit _____ SpringStone

It is my responsibility to notify Dr. Cannon of any credit card changes of any kind. I understand that this form is valid indefinitely unless I cancel the authorization through written notice to Dr. Cannon.

Cardholder Name (as imprinted on card) _____

Cardholder Address _____

City _____ State _____ Zip Code _____

Account Number _____ Expiration Date _____ Security Numbers (back) _____

Signature _____ Date _____

Russell W. Cannon, D.D.S.

A Professional Corporation

Family & Cosmetic Dentistry
Irvine Family Health Center-Heritage Square Building
14150 Culver Drive, Suite 200
Irvine, CA 92604
949-552-7874

HIPAA PRIVACY PRACTICES ACKNOWLEDGEMENT

We are required by the Health Insurance Portability and Accountability Act (HIPAA) to both offer our patients a copy of our Notice of Privacy Practices and to obtain your signature that we did offer you this document.

A copy of our Notice of Privacy Practices is available to you and is displayed at all times in our reception area.

This acknowledgement will be kept in your dental file. If you would like a copy, please feel free to request one at any time.

Thank you.

Print Patient Name _____

Patient and/or Guardian Signature _____

Date _____

Russell W. Cannon, D.D.S.

A Professional Corporation

Family & Cosmetic Dentistry
Irvine Family Health Center - The Heritage Square Building
14150 Culver Drive, Suite 200
Irvine, California 92604
949-55-BRUSH

LOCAL ANESTHETIC CONSENT FORM

Our office routinely uses local anesthetics to aid in the administration of quality pain-free dental care. Although local anesthesia is extremely safe from a statistical standpoint, complications from the administration of local anesthetic are possible.

Potential common complications include, but are not limited to, pain, swelling and bruising. Rare but more serious potential complications include, but are not limited to, permanent numbness or abnormal sensation as well as life-threatening reactions.

By signing this consent, patient understands the provisions of informed consent as described and has no further questions.

Patient Name (Print): _____

Parent or Guardian Name: _____

*If patient is younger than 18

Signature: _____

Date: _____